| Statement of Trust Income Allocations and Designations | | | | | | | | | | | | | | | | |
|--|---|---|--------------------------|---|--------------------------|---------------|------------------------------------|-------------------|-------------------|----------------|----------------------------------|--|----------------------------------|-----------------|-------------|------|
| | | Select: √ T3 √ R16 | | POSTING | | N RECEIPTS | | | | | | | | | | |
| | | TAXATION YEAR: | 2017 🗸 | | | | | | | | | | | | | |
| | | TAXATION TEAR. | 2017 💌 | | | Dren | aver information. | | | | | | | | | |
| TRU | | Sunstone U.S. Opportunity (No. 3) Realty | Truet | | | | arer information: CONTACT NAME: | Scott Shillington | | | SYMBOL: | r | 1 | | | |
| | | 910 - 925 West Georgia Street | 11030 | | | | ATE PREPARED: | Scott Shinington | 2018/02/28 | | | www.sunstonead | visors com | , | Go | |
| ADDRESS (2 | | | | | | 2. | PHONE: | (604)681-5959 | 2010/02/20 | | | 1) CORPORATE | | | | |
| | | Vancouver | | | | PI | RIMARY E-MAIL: | sshillington@sun | stoneadvisors.com | | | | INVOLVED IN ANY CORPORATE AC | TION(S) THAT | | |
| PROVINCE | | BC | | | | SECC | ONDARY E-MAIL: | sadams@sunstor | eadvisors.com | | | COULD AFFECT | 3/RL-16 TAX REPORTING?: | | Yes 🔻 | |
| | | CAN | | | | | | | | | | | NY U.SSOURCE INCOME DISTRIBU | TED IN | No 🔻 | |
| | | V6C 3L2 | | | | | | | | | | REPORTING TAX | | | [| |
| FUSI | AL CODE | V8C 3L2 |] | | | | | | | | | | | BLE TO NON- | | |
| | TIN1 // | T20025440 | 1 | | | | | | | | | | HOLDERS (NR4): | | | |
| | TIN# CUSIP# | T30835448 86803A105 | | | | | | | | | | | INS (BOX 21/A) DISTRIBUTION NR T | AXABLE?: | No 🔻 | |
| OUEBE | C TAX ID | | CALCULATION METHOD: RATE | | | | ▼ | | | 1 | | Part XIII Tax (Income Tax Act) 4) IS ASSESSABLE DISTRIBUTIONS (ROC BOX 42/M) NR TAXABLE?: No | | | | |
| | | | 1 | | | IE 💌 | | | | | Part XIII.2 Tax (Income Tax Act) | | | | | |
| | | | | PER CENT - ALLOCATION MUST ADD TO 100 RATE - ALLOCATION TOTAL MUST ADD TO TOTAL INCOME (\$) PER UNIT BEING ALLOCATED | | | | | | | | | , | | | |
| | | | | | | | • | | | I | | | T | | | |
| | | _ | Distribution 1 | Distribution 2 | | istribution 4 | Distribution 5 | Distribution 6 | Distribution 7 | Distribution 8 | Distribution 9 | Distribution 10 | Distribution 11 Distribution 12 | Distribution 13 | Distributio | n 14 |
| T3 Box No. | | Total Distribution (\$) Per Unit Record Date | 134.32860 | 248.40000 2017/05/08 | 38.16431 | | | | | | | | | | | |
| | P16 Box | | 2017/05/08 2017/05/11 | 2017/05/08 | 2017/08/15 2017/08/18 | | | | | | | | | | | |
| | No. | Total Cash Distribution (\$) Per Unit | 134.32860 | 248.40000 | 38.16431 | | | | | | | | | | | |
| | 140. | Total Non Cash Distribution (\$) Per Unit | 104.02000 | 210110000 | 00.10401 | | | | | | | | | | | |
| | | Total Income (\$) per unit being allocated | 134.32860 | 248.40000 | 38.16431 | | | | | | | | | | | |
| 21 | Α | Capital gain | | | | | | | | | | | | 1 | | |
| 49 | C1 | Actual Amount of Eligible Dividends | | | | | | | | | | | | | | |
| 23 | C2 | Actual Amount of Non Eligible Dividend | | | | | | | | | | | | | | |
| 24 | E | Foreign Business Income | | | | | | | | | | | | | | |
| 25 | F | Foreign Non-Business Income | | | | | | | | | | | | | | |
| 26 OTHER INCOME | G | G- Other Income (Investment Income) | | | | | | | | | | | | ! | | |
| 42 | м | Return of Capital | 134.32860 | 248,40000 | 38.16431 | | | | | | | | | | | |
| -42 X | X | Non Reportable Distribution | 134.32000 | 248.40000 | 30.10431 | | | | | | | | | | | |
| 30 | H | Capital gains eligible for deduction | | | | | | | | | | | | | | |
| 33 | к | Foreign business income tax paid | | | | | | | | | | | | ++ | | |
| 34 | L | Foreign non-business income tax paid | | | | | | | | | | | | 1 | | |
| • | | | | | | | | | | | | | | | | |
| - | | | | | | | | | | | | | | | | |
| • | | | | | | | | | | | | | | | | |
| Total Incor | ne Allocatio | n (check figure) | 134.32860 | 248.40000 | 38.16431 | | | | | | | | | | | |
| | | alculation method is Rate, row 24 should | | | | | | | | | | | | | | |
| match row 40; when the calculation method is Percentage rows 25 to 39 should add up to 100, when correct, no error message will | | | | | | | | | | | | | | | | |
| | | completed columns. | | | | | | | | | | | | | | |
| | NOTES: | | | | | | | | | | | | | | | |
| | | U.S. Opportunity (No.3) Realty Trust (The | "Trust") was termin | ated and dissolver | on December 31_2 |)17 | | | | | | | 1 | | | |
| | Canotonio | | | | | | | | | | | | | | | |
| Distributions above have been translated into CDN\$. | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | |
| | Distributions were converted from US\$ to CDN\$ using the following rates: Distribution 1: US\$1=CDN\$1.3707; Distribution 3: US\$1=CDN\$1.2586. Distribution 2 represents a special distribution of 23 units of American Hotel Income Properties REIT LP valued at CDN\$10.80 (US\$7.90, converted using the May 10, 2017 Bank of Canada exchange rate of 1.3672) per unit. | | | | | | | | | iotei income | | | | | | |
| | ropente | SILLIT LE VAIUEU AL CDINGTU.OU (US\$7.90, | converted using th | 10 IVID 10, 2017 Da | and of Canada excitat | | | | | | | | | | | |
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