Statement of Trust Income Allocations and Designations Select: ✓ T3 □ R16 ■ AMENDED POSTING SUBSCRIPTION RECEIPTS **TAXATION YEAR:** 2012 Preparer information: TRUST NAME: SUNSTONE OPPORTUNITY (2007) MORTGAGE FUND CONTACT NAME: DAVIDSON & CO, LLP, ATTN: BRAD ALLEN, C.A. SYMBOL: ADDRESS (1): 910 - 925 WEST GEORGIA STREET DATE PREPARED: 2013/03/04 WEBSITE: WWW.SUNSTONEADVISORS.COM ADDRESS (2): PHONE: 604-6870947 1) CORPORATE ACTIONS CITY: VANCOUVER FAX: 604-687-6712 WAS THE TRUST INVOLVED IN ANY CORPORATE ACTION(S) THAT No ▼ PROVINCE: BC BALLEN@DAVIDSON-CO.COM E-MAIL: COULD AFFECT T3/RL-16 TAX REPORTING?: 2) IS U.S. 1099-DIV TAX ALLOCATION REPORTING AVAILABLE?: COUNTRY CODE: CAN No ▼ POSTAL CODE: V6C 3L2 TAXABLE CANADIAN PROPERTY (TCP) APPLICABLE TO NON-CRA TIN# VALIDATION No ▼ RESIDENT UNITHOLDERS (NR4): FIRST YEAR OF FILING: No ▼ TIN# T28758602 3) IS CAPITAL GAINS (BOX 21/A) DISTRIBUTION NR TAXABLE?: CUSIP# 86801G104 Part XIII Tax (Income Tax Act) QUEBEC TAX ID: CALCULATION METHOD: 4) IS ASSESSABLE DISTRIBUTIONS (ROC BOX 42/M) NR TAXABLE?: No ▼ RATE Part XIII.2 Tax (Income Tax Act) PER CENT - ALLOCATION MUST ADD TO 100 RATE - ALLOCATION TOTAL MUST ADD TO TOTAL INCOME (\$) PER UNIT BEING ALLOCATED Distribution 1 Distribution 2 Distribution 2 Distribution 4 Distribution 5 Distribution 6 Distribution 7 Distribution 0 Distribution 10 Distribution 14 Distribution 12 Distribution 12 Distribution 12 Distribution 14

			Distribution 1	Distribution 2	Distribution 3	Distribution 4	Distribution 5	Distribution 6	Distribution /	Distribution 8	Distribution 9	Distribution 10	Distribution 11	Distribution 12	Distribution 13 Distribution 14
T3 Box No.		Total Distribution (\$) Per Unit	13.84426	0.07923	13.84426	0.07923	13.99727	0.07923	13.99727	0.07923					
		Record Date	2012/03/31	2012/03/31	2012/06/30	2012/06/30	2012/09/30	2012/09/30	2012/12/31	2012/12/31					
		Payment Date	2012/04/16	2012/04/16	2012/07/19	2012/07/19	2012/10/15	2012/10/15	2013/01/15	2013/01/15					
		Total Cash Distribution (\$) Per Unit	3.40164	0.07923	3.40164	0.07923	3.43989	0.07923	3.43989	0.07923					
		Total Non Cash Distribution (\$) Per Unit	10.44262		10.44262		10.55738		10.55738						<u> </u>
		Total Income (\$) per unit being allocated	13.84426	0.07923	13.84426	0.07923	13.99727	0.07923	13.99727	0.07923					
21	Α	Capital gain													<u> </u>
49	C1	Actual Amount of Eligible Dividends													<u> </u>
23	C2	Actual Amount of Non Eligible Dividend													<u> </u>
24	Е	Foreign Business Income													
25	F	Foreign Non-Business Income													
26 OTHER INCOME	G	G- Other Income (Investment Income)	13.84426		13.84426		13.99727		13.99727						
42	М	Return of Capital		0.07923		0.07923		0.07923		0.07923					
Х	Х	Non Reportable Distribution													
30	Н	Capital gains eligible for deduction													
33	K	Foreign business income tax paid													
34	L	Foreign non-business income tax paid													
•															
-															
_															
Total Incor	Total Income Allocation (check figure)		13.84426	0.07923	13.84426	0.07923	13.99727	0.07923	13.99727	0.07923					

CHECK: When the calculation method is Rate, row 24 should match row 40; when the calculation method is Percentage rows 25 to 39 should add up to 100, when correct, no error message will appear in this row for completed columns.

NOTES:

As at December 31, 2012:

- 1.) \$7.28767 per unit to unitholders on record as at December 31, 2007 remains payable.
- 2.) \$9.36634 per unit to unitholders on record as at March 31, 2008 remains payable.
- 3.) \$4.68493 per unit to unitholders on record as at March 31, 2010 remains payable.
- 4.) \$4.73699 per unit to unitholders on record as at June 30, 2010 remains payable.
- 5.) \$4.41096 per unit to unitholders on record as at December 31, 2010 remains payable.
- 6.) \$7.93973 per unit to unitholders on record as at September 30, 2011 remains payable.
- 7.) \$10.58630 per unit to unitholders on record as at December 31, 2011 remains payable.
- 8.) \$10.44262 per unit to unitholders on record as at March 31, 2012 remains payable.
- 9.) \$10.44262 per unit to unitholders on record as at June 30, 2012 remains payable.
- 10.) \$10.55738 per unit to unitholders on record as at September 30, 2012 remains payable.
- 11.) \$13.99727 per unit to unitholders on record as at December 31, 2012 remains payble. On January 15, 2013, \$3.43989 per unit of this was paid to unitholders.